

MODIFICATION REQUEST COVER SHEET

Name of Filer	Philip Bloch
Reporting Period	<input type="checkbox"/> Annual/Appointment reports: <input checked="" type="checkbox"/> Candidate report (15, 2022 through May 14, 2023)
Type of Request	<input checked="" type="checkbox"/> New <input type="checkbox"/> Renewal with No Change <input type="checkbox"/> Full Commission Approval <input type="checkbox"/> Renewal with Change
Office Held/Sought & Term	School Director, Bellevue School District 405 Election Year 2023
Application Rule(s)	<input type="checkbox"/> Income & Ownership Interest: WAC 390-28-100(1)(b) <input type="checkbox"/> Personal Residence: WAC 390-28-100(1)(d) <input type="checkbox"/> Attorney: WAC 390-28-100(1)(e)(i) <input type="checkbox"/> Judge / Judicial Candidate: WAC 390-28-100(1)(e)(ii) <input checked="" type="checkbox"/> Spousal: WAC 390-28-100(1)(e)(iv) <input type="checkbox"/> Other: WAC 390-28-100(1)(e)
Explanation of Rule(s)	<p>WAC 390-28-100(1)(e)(iv)</p> <p>Applicants whose spouse or registered domestic partner creates a reporting obligation for the applicant. When an applicant is required to report the activities of an entity solely because the applicant's spouse or registered domestic partner held an office, directorship, general partnership or ownership interest in the entity and the applicant does not have direct knowledge of the information that must be reported, the applicant may be allowed to satisfy the disclosure requirements of RCW 42.17A.710 (1)(g)(ii) and WAC 390-24-020 by disclosing reportable customers from whom compensation in excess of the disclosure threshold established under RCW 42.17A.710 (1)(g)(ii) has been received as follows:</p> <p>(A) All payments made by the agency or jurisdiction in which the applicant seeks or holds office to the entity;</p> <p>(B) The business and other governmental customers or clients of the applicant's spouse/domestic partner and of the entity of which the applicant is aware; and</p> <p>(C) Any other business and other governmental customers or clients of the entity whose identities are known to the applicant and whose interests are significantly affected by the agency or jurisdiction in which the applicant seeks or holds office. The commission may apply (e)(i) through (iii) of this subsection when the applicant's spouse/domestic partner is a lawyer, judge, or motor vehicle dealer.</p>
Supporting Documents (attached)	<input checked="" type="checkbox"/> Modification Request Application <input checked="" type="checkbox"/> Current F-1 (Filed June 12, 2023)

Reason(s) for Modification (as stated by filer)	<ul style="list-style-type: none">• Philip Bloch is requesting a partial reporting modification that would exempt him from disclosing business customers that paid \$12,000 or more during the reporting period of May 15, 2022 through May 14, 2023 for his spouse's business interests as an officer for Paccar Inc.• Mr. Bloch states in his application that Paccar Inc is a global truck and engine manufacturer operating under the Kenworth, Peterbilt, DAF and Paccar Inc brand names. Aftermarket parts are sold to support the company's warranty and aftermarket obligations. Worldwide, Paccar Inc distributes nearly 200,000 trucks annually through its network of dealers and sells hundreds of thousands of parts used to repair and maintain these vehicles.• Mr. Bloch states that even if such information were made available (which the Paccar Inc Law Department stated it would not be), a review of the hundreds of thousands of transactions annually would be excessively burdensome and such burden would outweigh any relevance to the post.• Mr. Bloch also states that the Paccar Inc customer lists are proprietary confidential information which they do not disclose upon request.• Mr. Bloch states that Paccar Inc does not directly transact with Federal, State or Local government entities.• Mr. Bloch states that Paccar Inc doesn't publicly disclose their customer list except in possible marketing efforts with select customers.
Other Issues	<ul style="list-style-type: none">• Mr. Bloch states that he does not foresee a conflict of interest between Paccar Inc and his public duties because his role is to set goals for school district and oversee the overall budget and does not approve or deny individual transactions. Those decisions are made by the district purchasing office.• Mr. Bloch states that Paccar Inc does not directly transact business with any federal, state, or local government entity.