

MODIFICATION REQUEST COVER SHEET

Name of Filer	DAVID WILSON
Reporting Period	<input checked="" type="checkbox"/> Annual report – calendar year 2014 <input type="checkbox"/> Candidate/Appointee report
Type of Request	<input type="checkbox"/> New <input checked="" type="checkbox"/> Renewal with No Change – <u>original granted on April 26, 2005</u> <input type="checkbox"/> Renewal with Change
Office Held/Sought & Term	School Board Director, Shoreline School District Elected term expires in 2017
Application Rule(s)	<input type="checkbox"/> Income & Ownership Interest: WAC 390-28-100(b) <input type="checkbox"/> Personal Residence: WAC 390-28-100(d) <input type="checkbox"/> Attorney: WAC 390-28-100(1)(e)(i) <input type="checkbox"/> Judge / Judicial Candidate: WAC 390-28-100(1)(e)(ii) <input type="checkbox"/> Spousal: WAC 390-28-100(1)(e)(iv) <input checked="" type="checkbox"/> Other: WAC 390-28-100(1)(e) – Dependent children trust accounts
Supporting Documents (attached)	<input checked="" type="checkbox"/> Current F-1 <input checked="" type="checkbox"/> Modification Application <input checked="" type="checkbox"/> Letter <input checked="" type="checkbox"/> Prior order (if renewal) – <u>Order # 3144</u>
Reason(s) for Modification (as stated by filer)	<ul style="list-style-type: none"> • Mr. Wilson is requesting a renewal of a reporting modification that would exempt him from disclosing financial information concerning three trust accounts that were established for his two children by their grandparents. • Mr. Wilson stated that both of his children have trusts and UTMA accounts in their names. He stated that all investment decisions for the trusts are made by a management company, and that neither himself, his spouse, nor the trustee participates in the daily management of the trust accounts. • Mr. Wilson stated that the trusts and UTMA accounts hold standard Blue Chip equities and bonds. He said that neither he nor his spouse participate in the selection of these bonds and equities, they are not in a position to take an unfair advantage of a particular situation which he believes to be at the core of the purpose of the act. • Mr. Wilson stated that his request is based solely on his desire to provide anonymity for his children. He cited privacy and safety concerns about the disclosure of his children’s trust information.
Staff Recommendations	Approve renewal of the reporting modification with no change.